# ATTACHMENT 'B' NANAIMO INTERNATIONAL JAZZ FESTIVAL ASSOCIATION JAZZ FESTIVAL 2024 DERF APPLICATION



# City of Nanaimo Downtown Event Revitalization Fund Grant Guidelines & Application Form (2024)

This is an application for the City of Nanaimo's Downtown Event Revitalization Funding Program.

Before completing this application form, refer to the eligibility criteria and guidelines.

2023 Grant Application Deadline: October 10, 2023

# **Application Form**

# Organization/Applicant Details

| Legal Name of    | Applicant  |   |
|------------------|--|---|
| Address          |  | Postal Code   |
| City             |  |   |
| Phone Number     | r  |   |
| Contact Persor   | 1*   | Position  |
| * Must be avai   | ilable to be contacted in December 2023  |   |
| Phone            | Email  |   |
|                  |  |   |
| For how many     | years have you been holding this event/  | festival?   |
|                  | ration a registered non-profit society? If s<br>and the year of your incorporation | so, please indicate your BC Society Registration No |
| Is your society  | in good standing with the BC Registrar?  |   |
| Yes              |  |   |
| No               |  |   |
| Grant Requ       | est Details  |   |
| Grant Year       | Request Amount \$  | (max. 35% of total project budget for year)         |
| Total Project B  | udget for Year \$  |   |
| Project Deta     | ails   |   |
| Please specify   | the type of project:   |   |
| Event space)     |  | culture, heritage and events that animate public    |
| Festiva          | al (i.e. recurring or one-time culture and l                                       | heritage festivals)                                 |
| Project Title: _ |  |   |
|                  |  |   |
| Dates / Times (  | of Event or Festival:  |   |

# City of Nanaimo Culture & Events

#### **Downtown Event Revitalization Grant Fund 2024**

...Courtyard, Bastion, Harbour Walkway

| Location(s) Number of years initiative has been held in Nanaimo New initiative:  |
|--|
| Does your event require a street closure?  |
| ☐ Yes  |
| □ No  Please note that approval of this grant application does not indicate approval of required permits. It is the responsibility of the applicant to ensure that all necessary permits have been obtained prior to your festival or event. |

| A1.  | Organization/Applicant Profile | (up to 1 page | / single sided , | / no staples / | font: Arial o | or Calibri / |
|------|--------------------------------|---------------|------------------|----------------|---------------|--------------|
| font | size: 11pt)                    |               |                  |                |               |              |

Provide a brief description of your organization or a description of your work as an individual organizer.

- If applicable, what is your mandate?
- Does your organization have paid staff or is it volunteer-run?
- Who are your board members and what are their roles?

| A1.2 List events that your group has hosted in the last five years |  |  |  |  |
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| A2. Description    | of Event or Festival | (up to 3 pages , | single sided , | / no staples / | font: Arial | or Calibri |
|--------------------|----------------------|------------------|----------------|----------------|-------------|------------|
| / font size: 11pt) |                      |                  |                |                |             |            |

Attach a description of the event or festival, the context in which the project will take place, the objectives of the project and how these objectives will be carried out.

| Respond to these questions:<br>A2.1 Where does your activity take place? |  |  |  |  |
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| A2.2 Who is involved? |  |  |  |  |  |  |
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| A3. Activity Timeline (up to 2 pages / single sided / no staples / font: Arial or Calibri / font size | e: 11pt) |
|---|----------|
| Summarize your schedule of activities in a timeline format, (include research and planning).          |          |
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| A4. Community Impact (up to 1 page / single sided / no staples / font: Arial or Calibri / font size:                         |
|--|
| 11pt )   |
| How does your initiative enhance and / or promote the vitality of downtown Nanaimo? How does it align with grant priorities? |
| State provided:  |
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<u>A5. Anticipated Attendees</u> (attach additional sheets if necessary / single sided / no staples / font: Arial or Calibri / font size: 11pt)

Who is your target audience? Please provide anticipated numbers (explain assumptions)

| # Participants      | # Organizers   | # Volunteers  | # Spectators                                  |
|---------------------|--|---|---|
| Age # under 19      | Age # over 19  | # out of town   | # overnight stays                             |
| Additional comments | S  |   |   |
|                     |  |   |   |
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|                     | eets if necessary / singl  | e sided / no staples / for<br>nity group / organization | nt: Arial or Calibri / font size: 11pt)<br>n? |
| □ No                |  |   |   |
|                     | the group / organization the group / organization the group / organization the group / organization / organization |   | of their involvement including roles          |
|                     |  |   |   |
|                     |  |   |   |
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Courtyard at Marriott Hotel, Coast FM, The Bulletin, The Vancouver Island Sculpting Studio

# A7. Marketing & Promotion

| How will your festival or event be publicized? Include any marketing enhancements and any marketing that is being done to target out of town visitors (attach marketing plan if available) |
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| Is the event or festival open to the public and promoted as such?  |
| ☐ Yes  |
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|  |
| Is there an admission fee? Include anticipated revenues in the budget.   |
| Yes to the Headliner event at the Port and the bars such as The Vault, the Queens and the Nanaimo BAR  |
| No to the outdoor festivities, the parade and the restaurant and hotel venues  |

A8. Funding Sources (attach additional sheets if necessary / single sided / no staples / font: Arial or Calibri / font size: 11pt)

Use the <u>Downtown Event Revitalization Fund Grant Budget Form</u> to list all revenues and expenses of your project. Include this with grant request. *Note: your budget must balance.* An excel version of this form can also be requested by contacting us directly.

| What other sources of revenue are you pursuing?  |   |  |
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| If your organization has sought funding from for other so please list them as below:               | urces at the City of Nanaimo funding this year, |  |
| Grant Type Pending Amount Requ   | ested \$  |  |
| Has this application been approved?  |   |  |
| Yes  |   |  |
| □ No   |   |  |
| If you have applied for multiple grants, please specify the (attach additional sheets if required) | source(s) (grant types) and dollar amount(s)    |  |
| Grant Type   | Amount Granted \$                               |  |
| Grant Type   | Amount Granted \$                               |  |
|  |   |  |

Applicants **may** apply for Downtown Event Grant funding if they have received other funding assistance through the City of Nanaimo, but may not apply to more than one source for the same activities.

#### **Downtown Event Revitalization Grant Fund 2024**

| If this is an ongoing initiative, how do you intend to ensure its sustainability beyond this funding?  |
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| Other strategies to measure progress for the future include having a strong, accountable Board and transparent governance, innovative  |
| marketing and branding, and building a solid foundation. <b>A9. Support Material</b> (no more than 4 pages, single sided / no staples / scanned copies only / no   |
| originals)   |
|  |
| Please include relevant support materials (video documentation, images with corresponding descriptions, news articles or press coverage, brochures / programs of one event in previous or current year, resumes, |
| publications, etc.)  |
| Use to 10 incorporation professed)   |
| ☐ up to 10 images (Jpeg files preferred)   |
| up to 5 sound clips, no more than 2 minutes in length (online links preferred)   |
| ☐ up to 5 minutes of video (online links preferred)  |
| up to 3 pages in writing samples, related publicity or marketing materials or participant biographies  |

Data limits apply to uploading materials. Files must be smaller than 100MB.

City of Nanaimo
Culture & Events
Downtown Event Revitalization Grant Fund 2024

## Final Report on Previous Year Funding

| recent event, at least 30 days b          | Funding in previous years must submit a <u>Final Report</u> on your most before a new funding request is submitted. If your previous event is it an interim report. <b>Failure to provide a Report will render new</b>                        |
|---|---|
| Grant Preparation Zoom Attend             | <u>lance</u>  |
| ☐ Please note attendance of man           | datory Grant Preparation Zoom meeting   |
| Date of meeting                           | Name(s) of attendee(s)  |
| Signature & Declaration                   |   |
| the best of my knowledge, and that I ha   | tion included with my application is complete, true and correct to<br>ave been authorized by the Board of Directors (if representing an<br>eclaration and to submit this application on behalf of the above-                                  |
| this Grant as outlined in the guidelines. | ee that my organization will accept the terms and conditions of I acknowledge that the awarding of a grant is at the sole and mo. The City of Nanaimo retains the right to rescind or reduce any conditions of funding are not met.           |
| Revitalization Fund Grant, that we give   | n is successful in obtaining a City of Nanaimo Downtown Event<br>the City of Nanaimo (or a third party appointed by the City) the<br>or which the grant was obtained to ascertain whether grant monies<br>ose(s) set out in this application. |
|   |   |

Freedom of Information and Protection of Privacy Act Statement: Information collected on this form, or provided with this form, is collected under the general authority of the Community Charter and the Freedom of Information and Protection of Privacy Act, and is protected in accordance with the Act. Personal information will only be used by authorized staff to fulfill the purpose for which it was originally collected, or for a use consistent with that purpose. For further information regarding the collection, use, or disclosure of personal information by the City of Nanaimo, please contact the Legislative Services Department at 250-755-4405.

Position

Date

## 2024 Downtown Event Revitaliza2on Fund Budget Form

Using the form provided, please supply a budget for this project that demonstrates thorough understanding of revenues and expenses.

Please note: Revenues and Expenses must balance.

A@ach a separate page for budget notes, or for a more detailed breakdown, if appropri

| detailed breakdown, if appropri                               |    |           |
|---|----|-----------|
| REVENUES  |    |           |
| PUBLIC FUNDING  |    |           |
| City of Nanaimo (this request)                                | \$ | 30,000.00 |
| Other (specify): Heritage Canada                              | \$ | 30,000.00 |
| TD Bank   | \$ | 10,000.00 |
| EARNED REVENUE (specify): Ticket sales                        | \$ | 20,000.00 |
| FUNDRAISING (specify) Merchandize & DonaVon                   | \$ | 2,500.00  |
| OTHER (specify):DonaVons                                      |    |           |
| TOTAL REVENUES  | \$ | 92,500.00 |
| EXPENSES  |    |           |
| FEES  |    |           |
| ArVst Fees  | \$ | 45,000.00 |
| Professional Fees   | \$ | 18,000.00 |
| Other (specify):  |    |           |
|   |    |           |
| PRODUCTION EXPENSES   |    |           |
| Rentals Port Theatre, Stage, tents, Portable Toilets          | \$ | 7,000.00  |
| Materials and Supplies (specify): Parade, Volunteer clothing, | \$ | 2,000.00  |
| Insurance   | \$ | 1,300.00  |
| Permits   | \$ | 300.00    |
| Other (specify):Road closure                                  | \$ | 2,000.00  |
| Copywrite   | \$ | 900.00    |
| MarkeVng and PROMOTION  | -  |           |
| AdverVsing  | \$ | 7,000.00  |
| Print Materials   | \$ | 2,000.00  |
| ADMINISTRATION (specify): Coordinator & office supplies       | \$ | 7,000.00  |
| OTHER (specify):  | -  |           |
| **  |    |           |
| TOTAL EXPENSES  | \$ | 92,500.00 |
| Surplus / Deficit   |    |           |

The Nanaimo International Jazz Festival continues to be in alignment with its Mission: to help raise the cultural profile of Nanaimo, promote artistic and commercial vitality of Nanaimo's downtown

SEPT 15-17, 2023

Inanalimo international

Festival

Fes

core, develop a jazz audience, offer educational and entertaining events and opportunities for emerging and professional jazz musicians and performance opportunities in various venues around Nanaimo. This is achieved by collaboration with organizations such as the Friends of Nanaimo Jazz Society, Old City Quarters, Quadrangle Concerts, Nanaimo Blues Society, the Port Theatre, and various downtown venues such as the Vault, Modern, Minnoz, the Nanaimo Bar etc...

Collaboration and sponsorships continue to flourish and increase with the continued support of The Port Theatre, TD Bank, HA Photo, CHLY, Nanaimo, Coast FM, The Bulletin, The Discourse, Take 5, Long & McQuade, Budget Rentals, Nanaimo Magazine, the Snaw Naw As Market, and the Marriott Hotel.

The continued support from Heritage Canada in the form of a grant in 2024 will significantly support our hiring of then more than 125 (in 2023) musicians, and performers, mostly from the Island regions, from Duncan in the south to Comox in the north.

The 2024 festival will increase to 4 days with added collaboration in the visual arts and dance communities. The 8th annual Jazz Festival will occur in 3rd weekend of September 2024.













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people to harness the flame of their everyday lives



Connor Stewart – Picking up the first of eight horns at 13, Vancouver Island born and raised Connor Stewart was invited to join Arrowsmith Big Band at 15, and assume lead alto with the Nanaimo Musicians Association Big Band at 16. He started playing professionally and leading adult jazz bands that same year, and began earning his living full time in New Orleans at 17 as a bandleader, frontman, sideman, composer/arranger, studio musician, and educator.

The Connor Stewart Sextet features John Lee playing bass, Miles Lyons trombone, Zack Knewstub piano, Aaron Levinson drums, Mike Clement and Connor on saxes and clarinet.

Earning accolades from from colleagues and fans alike for his emotive playing, multiinstrumentalist CONNOR STEWART (tenor/alto/soprano/bari saxes, clarinet, trumpet, cornet, flugelhorn, flute, vocals) plays soprano sax and clarinet for the "Swamp Donkeys Traditional Jass Band," tenor sax with the "Shannon Powell Quartet" led by Preservation Hall drummer Shannon Powell (Harry Connick Jr, Dr. John, Diana Krall, John Scofield,) and has recently been invited to join and play trumpet in "The Trumpet Mafia" led by Grammy winning University of New Orleans jazz trumpet studio leader Ashlin Parker (Irvin Mayfield's New Orleans Jazz Orchestra, Aretha Franklin, Adonis Rose, Ellis/Jason Marsalis.)

#### The Big Mess

Since 2011, with inspiration drawn from blues, Latin, pop, jazz, swing, musical theatre,electronic (& even classical) music, this father/son duo has been delighting audiences fromages 3 to 103. They're named The Big Mess for two reasons:1. They play a big mess of musical styles, and mess with them in their own big messy ways.2. They honour that being a mess is a quintessential part of being human. Let's celebrateTHE MESS!Kyle has performed with a variety of musicians, including MartySteele, Nico Rhodes, JamesMcRae and Andrew Homzy'sDisney does Da Jazzorchestra. Theatrically, Kyle Shepard hasperformed major roles inRocky Horror ShowandThe Little Mermaid.Marty Shepard was born & raised way too long ago in Chicago, Illinois. Asone of the originalmembers of REO Speedwagon, he has also enjoyed performing with Brooke Maxwell'sPlanet Swing & El SuperBando, Joëlle Rabu, Nico Rhodes, James McRae and Marty Steele

### Patrick Courtin Swing Band: Mahogany

HallFull band photo (is with Andrew Cullen but instead will beDrake Shoemaker). I'll also put various links here for ease of use:https://www.instagram.com/mahoganyhallswingband/https://www.facebook.com/MahoganyHallBandhttps://www.youtube.com/channel/UCMaN5MG1occOBvpVwyx3bvQhttps://www.youtube.com/

@mahoganyswingband1492MahoganyHall Swing Bandis a Vancouver-Island based jazz ensemble led by pianist Patrick Courtin andvocalist Simon Paterson. The two first met as historicalinterpreters working at Barkerville Historic Townwhile performing music of the gold rush era on a historic stage. The pair became fast friends and wereparticularly drawn togetherby their mutual love of classic jazz music-especially the Great AmericanSongbook. Their influences include Frank Sinatra, Billie Holliday, Nat King Cole Trio and Kurt Elling, butalso Tom Waits, Stephen Sondheim and Seth MacFarlane. Their sound is fullof hard-swinging jazz,soulful blues and lush ballads. They also specialize in playing music for swing dancing, with a repertoirethat is stocked full of hot jazz tunes in the styles of Fats Waller, Jelly Roll Morton, Cab Calloway, andmore. They are delighted to be joined by exceptionally talented musicians Nico Rhodes (saxophone), Drake Shoemaker (bass), and Al Murray (drums)

Bonnie Brett, for decades, has been a favourite of Toronto Jazz audiences. Known as a swinging singer of great power and finesse, Bonnie has headlined many concerts and club venues, most notably, The Montreal Bistro, The Top of The Senator and the REX in Toronto, Herman's in Victoria, The Old School House in Qualicum and various club dates in Ascot and London England. Sha had appeared at the Du Maurier Downtown Jazz Festival, The TD Canada Trust Jazz Festival, The Port Hope All Canadian Jazz Festival and the Festival International de Jazz du Montreal. Bonnie's repertoire is sophisticated and sweet but also fun and swingy – vocal jazz at its finest.

Bryan Stovell – Bryan retired from a 35-year career as a music educator in Nanaimo. Since 'retiring,' he has taught Jazz Theory and Improvisation in the Vancouver Island University Music Department. He directs the Nanaimo Musicians' Association Big Band.

Bryan's school bands won many provincial and national awards; and his groups performed in Japan, the United States, various countries in Europe, and every major city in Canada. Many of

his former students are professional musicians and music educators, the best known being international stars Diana Krall, Ingrid Jensen, and Christine Jensen.

Bryan is a Music Fest Canada Hall of Fame member and recipient of the Marshall McLuhan Distinguished Teacher Award for both BC and Canada; upon his retirement he was honoured by the BC Music Educators' Association with its Professional Music Educator Award. He is former chairman of the Concert Band and Orchestra division of Music Fest Canada and sits on the Festival's board of directors.

What Bryan enjoys most is working with music students of all ages