

Attachment D: Comparable Investment Policy Excerpts

City of Vancouver

Responsibility: The City's responsible investment approach is anchored by the City's commitment to act in the best interest of tax payers by protecting and enhancing the value of our investments over the long-term. In doing so, the City adopts a pragmatic view to responsible investing that is tailored to environmental, social and governance ("ESG") conditions and expects its investment partners to not only comply with the legal and regulatory regimes applicable to them but to also adopt ESG practices that contribute to long-term financial performance and responsible investing.

City of Victoria

Socially Responsible Investing

Where possible, socially responsible investing (SRI) criteria will be applied to the selection of investments. SRI strategies and criteria are established by the Social Investment Organization (SIO), a national non-profit association for the socially responsible investment industry in Canada. SRI screening involves selecting investments in a portfolio based on social and/or environmental criteria with the objective of excluding companies that have a negative social and/or environmental impact, and selecting companies that make positive contributions to society and/or the environment. The City's investment program shall invest in SRI products in consideration of the adherence to statutory requirements.

City of Campbell River

2.8.6.2 RESPONSIBLE INVESTMENTS

The investment portfolio while still adhering to the purpose and objectives of this policy may make investments in responsible funds. Investments will be chosen by the portfolio manager based on their alignment with Council's strategic plan whenever practical in accordance with the purpose and objectives of this policy.

Capital Regional District

3.3 Responsible Investing

Where possible, socially responsible investing (SRI) and green investing criteria will be applied to the selection of investments. The CRD investment program will consider SRI products that adhere to statutory requirements and meet the objectives laid out in this policy. Organizations that adopt a socially responsible investment platform are preferred. Where SRI and green investments are within 5% of maximum available yields, SRI or green facilities will be exercised.

Peace River Regional District

Where possible, socially responsible investing (SRI) criteria will be applied to the selection of investments. SRI strategies and criteria are established by the [Social Investment Organization](#) (SIO), a national non-profit association for the socially responsible investment industry in Canada. SRI screening involves selecting investments based on social and/or environmental criteria with the objective of excluding companies that have a negative social and/or environmental impact and selecting companies that make positive contributions to society and/or the environment. The Regional District's investment program shall invest in SRI products in consideration of the adherence to statutory requirements